AGENDA

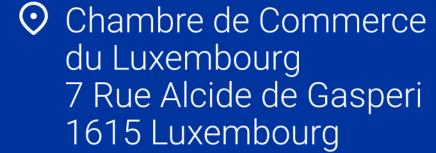
THE SECOND BUSINESS FORUM

RAPID RECOVERY OF UKRAINE

21.05.2024







































21 MAY 2024 Main conference

| 09:00 | Registration and welcome coffee for participants | | | | |
|------------------------|--|---------------------------------|---|--|--|
| 09:30 | Opening ceremony | Participants: Honourable guests | | | |
| 10:00 | Plenary panel Ukraine's EU accession - outlook and opportunities / What has Ukraine achieved? / What do other accession processes tell us about timing market entry? / What is the bottom line impact for investors – how does accession affect risk and expected return? / What is being done now to ensure the investment climate for the future? / What are the main challenges and how might they be overcome? / Discussions on short and long-term goals for deepening rule of law, aligning the regulatory alignment with EU frameworks and improving the investment climate, and the strategy for achieving those goals and providing investor comfort on compliance and transparency. | | | | |
| 11:00 | Coffee break | | | | |
| 11:15 SLOT A | Conference 1 Multilateral and Office | cial Sector Financing | Conference 2 Leveraging Ukrainian intellectual capital | | |

/ Sources of investment capital and financial support

- Blended Finance Vehicles
- / Status update from the ground
- / Options for coordination
- / Investment plans from other countries

- / Partnering with Ukrainian companies.
- / Cooperation with freelancers.
- / Supply chain management.
- / Feedback from ADEM, House of Entrepreneurship
- / Successful stories from the Luxembourgish companies
- / Skills to support Ukraine's future economic model and European alignment
- / Educational interruptions caused by the war and restoring a high-quality primary, secondary and tertiary educational system and research sector, to support social development and the adoption of new economic models and corporate cultures.

| 12:45 | Lunch break | | | | |
|---------------------|---|--|--|--|--|
| 13:45 SLOT B | Conference 3 Current progress on Decarbonization of Ukraine / Update on funding initiatives / Projects in key sectors of economy: energy, agriculture, water, infrastructure / Support from IFIs / Expected economic impact | Conference 4 Defence tech and cybersecurity / Exploring Ukraine's advanced progress on miltech / Strengths in cybersecurity, upcoming plans, and opportunities for partnership / Ukraine's vibrant and resilient tech sector and the post-war outlook | | | |
| 15:15 | Coffee break | | | | |
| 15:30 SLOT D | Conference 5 Project pipelines among the regions / Investment opportunities in the cities and regions / How can foreign investment support regions development? / Project pitches from the cities and regions / Social infrastructure projects | Conference 6 Reality of running business in Ukraine /Success stories / Why don't foreign companies leave Ukraine during the war? / What are the current challenges? / What are the opportunities for international investors? | | | |
| 17:00 | Forum closing | | | | |

